

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS HOLDINGS INC

Lehman Brothers Special Financing, Inc

("the Debtors")

Chapter 11

Case No. 08-13555 (JMP) Jointly
Administered

Case No. 08-13888

Claim No.: 3353

**NOTICE OF TRANSFER OF CLAIM PURSUANT TO F.R.B.P. RULE 3001 (E)(2) FOR FILED
CREDITOR, CIBC BANK AND TRUST COMPANY, IN THE AMOUNT OF \$2,227,803.99, TO
C.V.I G.V.F. (LUX) MASTER S.A.R.L.**

To Transferor: CIBC Bank and Trust Company
(Cayman) Limited, soley as trustee on
behalf of Genie II Fund
CIBC Financial Centre
11 Dr. Roy's Drive
P.O. Box 694 GT
Grand Cayman
Cayman Islands

PLEASE TAKE NOTICE that the transfer of \$2,227,803.99 of the above-captioned general
unsecured claim has been transferred to:

Transferee: C.V.I G.V.F. (LUX) Master S.a.r.l.
c/o CarVal Investors UK Limited
Knowle Hill Park
Fairmile Lane
Cobham, Surrey KT11 2PD
United Kingdom

The evidence of transfer of claim is attached hereto. A copy of the Proof of Claim is attached.

If your objection is not timely filed, the transferee will be substituted in your place as the claimant
on our records in this proceeding.

(FOR CLERK'S OFFICE USE ONLY):

This notice was mailed to the first named party, by first class mail, postage prepaid on _____, 2009.

INTERNAL CONTROL NO. _____

Copy: (check) Claims Agent ____ Transferee ____ Debtors's Attorney ____

Deputy Clerk

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

Ch-11 LEHMAN BROTHERS SPECIAL
FINANCING, INC.

Debtor

Case No. 08-13888

Chapter 11

**NOTICE OF TRANSFER OF CLAIM
PURSUANT TO RULE 3001(c)**

PLEASE TAKE NOTICE that any and all claims of CIBC Bank and Trust Company (Cayman) Limited, solely as Trustee on behalf of Genie II Fund ("Assignor") that are scheduled by the Debtor(s) and or filed as an original or amended Proof of Claim against the Debtor(s), including but not limited to the following:

Proof of Claim Amount	Proof of Claim No.
\$2,227,803.99	3353

have been transferred and assigned to C.V.I. G.V.F. (Lux) Master S.a.r.l. ("Assignee"). The signature of Assignor on this document is evidence of the transfer of the claims and all rights thereto.

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to the Assignee.

ASSIGNEE: C.V.I. G.V.F. (Lux) Master S.a.r.l.

Address: c/o CarVal Investors UK Limited
Knowle Hill Park
Fairmile Lane
Cobham
Surrey KT11 2PD
United Kingdom

BY CARVAL INVESTORS UK LIMITED

ASSIGNOR: CIBC Bank and Trust Company

(Cayman) Limited, solely as trustee on
behalf of Genie II Fund

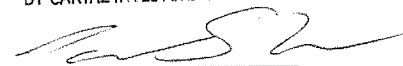
Address: CIBC Financial Centre
11 Dr. Roy's Drive
P.O. Box 694 GT
Grand Cayman
Cayman Islands

Signature:

Name:

Title:

Date:



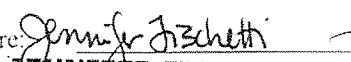
DAVID SHORT
OPERATIONS MANAGER


Signature:

Name:


Title:

Date:


JENNIFER FISCHETTI
Authorized Signatory
March 5, 2009


MAYLIN PHILLIPS
Authorized Signatory

B 10 (Official Form 10) (12/07)

UNITED STATES BANKRUPTCY COURT		PROOF OF CLAIM
Name of Debtor: LEHMAN BROTHERS SPECIAL FINANCING, INC.		Case Number: 08-13888
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.		
Name of Creditor (the person or other entity to whom the debtor owes money or property): CIBC Bank and Trust Company (Cayman) Limited, solely as Trustee on behalf of Genie II Fund		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: _____ <i>(If known)</i> Filed on: _____
Name and address where notices should be sent: Thelma Ebanks Mutual Funds Department, CIBC Bank and Trust Company (Cayman) Limited PO Box 694 GT 11 Dr Roys Drive, George Town, Grand Cayman, Cayman Islands Telephone number: (345) 914-9478		
Name and address where payment should be sent (if different from above): Telephone number: _____		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.
1. Amount of Claim as of Date Case Filed: \$ <u>2,227,803.99</u> If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.		
2. Basis for Claim: <u>Default on transactions</u> <small>(See instruction #2 on reverse side.)</small>		5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim. <input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier – 11 U.S.C. §507 (a)(4). <input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. §507 (a)(5). <input type="checkbox"/> Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. §507 (a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. §507 (a)(8). <input type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. §507 (a)(). Amount entitled to priority: \$ _____
3. Last four digits of any number by which creditor identifies debtor: _____ 3a. Debtor may have scheduled account as: _____ <small>(See instruction #3a on reverse side.)</small>		
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: _____ Value of Property: \$ _____ Annual Interest Rate _____ % Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____		
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.		
7. Documents: Attach redacted orders, invoices, itemized statement of security interest. You may also attach a summary of security interest. You may: <div style="display: flex; justify-content: space-between; align-items: flex-start; margin-top: 10px;"> <div style="width: 45%;"> <p style="font-size: small;">Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000003353</p>  <p style="font-size: small;">DO NOT SEND ORIGINAL. SCANNING.</p> <p style="font-size: small;">If the documents are not available, please explain:</p> </div> <div style="width: 50%;"> <p style="font-size: small;">omissory notes, purchase and security agreements. f perfection of e side.)</p> <p style="font-size: small;">TROYED AFTER</p> </div> </div>		
<div style="display: flex; justify-content: space-between; align-items: flex-start;"> <div style="width: 45%;"> <p style="font-size: small;">Date: <u>3/11/09</u></p> <p style="font-size: small;">Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.</p> <p style="font-size: large; font-family: cursive;">Jennifer Jizchetti</p> </div> <div style="width: 50%;"> <p style="font-size: small;">*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of enactment of the Bankruptcy Reform Act of 2005.</p> <div style="border: 2px solid black; padding: 5px; text-align: center; margin-top: 10px;"> <p style="font-size: large; font-weight: bold;">FILED / RECEIVED</p> <p style="font-size: large; font-weight: bold;">MAR 16 2009</p> </div> </div> </div>		

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

**FOR AND ON BEHALF OF CIBC BANK
AND TRUST COMPANY (CAYMAN) LIMITED,
NOT IN ITS INDIVIDUAL CAPACITY, BUT
SOLELY AS TRUSTEE OF Genie II Fund**

EPIC BANKRUPTCY SOLUTIONS, LLC